

### Australia-China bilateral direct investment<sup>i</sup> (CY 2015)

Australian investment in China (excl. SARs and Taiwan)		(у-о-у)	(rank)
Stock of Australian direct investment in China	\$ 14.1 b	<b>个</b> 12.3 %	=5 <sup>th</sup>
Flow of Australian direct investment to China	\$ 0.6 b	♦ 6.0 %	${f 4}^{ ext{th}}$ (excl. EU, ASEAN, APEC)
China's investment in Australia (excl. SARs and Taiwan)			
Stock of Chinese direct investment in Australia	\$ 35.2 b	↑ 10.4 %	5 <sup>th</sup>
Flow of Chinese direct investment to Australia	\$ 2.8 b	<b>↓</b> 72.0 %	4 <sup>th</sup>

China (\$47 billion, up 68 per cent y-o-y) was the largest source country for approved proposed investment in Australia in 2014-15, ahead of the United States (\$25 billion)."

Data Note: Approved proposed investment data from 2014-15 FIRB annual report. Includes unrealised investment, real estate, and the full dollar value of investments in which Chinese investors hold a minority stake. Chinese outbound investment data sourced from MofCom, other Chinese agencies and open-source data.

## China's global direct investment<sup>III</sup> <sup>(CY 2015)</sup>

China's investment globally (excl. SARs and Taiwan)	(y-o-y)	(world rank)	(% of GDP)	
Stock of Chinese direct investment globally	USD 1,010 b	↑ 14.5 %		(9.2 %)
Flow of Chinese direct investment globally	USD 127.6 b	↑ 3.6%	3 <sup>rd</sup>	
Global investment in China (excl. SARs and Taiwan)				
Stock of foreign direct investment in China	USD 1,221 b	↑ 12.5 %		(11.1 %)
Flow of foreign direct investment to China	USD 135.6 b	↑ 5.5%	3 <sup>rd</sup>	

## China's two-way investment flow<sup>1/2</sup> (CY 2014)

# Provincial share of inflows<sup>v</sup> (CY 2014)

Country / Region	China's Direct Investment Abroad (%) (% of China's total outbound investment flow)	Foreign Direct Investment in China (%) (% of investing nation's total outbound investment flow)
Australia	2.2	9.0
European Union	19.0	4.5
United Kingdom	1.2	np
United States	6.2	0.7
Japan	0.3	3.8
New Zealand	0.2	0.4
Canada	0.7	0.6
ASEAN	6.3	8.4
Indonesia	1.0	1.1
Singapore	2.3	14.9
Thailand	0.7	1.4
Vietnam	0.3	0.0

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USD 85.74 USD 5.93 USD 5.18 USD 4.33 USD 3.97 USD 2.67 USD 2.07 USD 1.35 USD 0.71 USD 0.24

# Top Ten <sup>(CY 2014)</sup>

Note: The data below is based on Chinese statistical sources. This information should be used as a guide only due to differing statistical methods used to calculate ODI and FDI by UNCTAD and Chinese statistical sources.

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China's Direct Investment Abroad (flow) <sup>vi</sup> (USD billion)		China's Direct Investment Abroad (stock) <sup>vii</sup> (USD billion)					Foreign Direct Investment in China (flow) <sup>viii</sup> (USD billion)					
1.	Hong Kong*	USD	70.87	1	. Hong Kong*	USD	509.92		1.	Hong Kong*	USD	85.74
2.	United States	USD	7.60	2	British Virgin Islar	ids USD	49.32		2.	Singapore	USD	5.93
3.	British Virgin Islands	USD	4.57	3	Cayman Islands	USD	44.24		3.	Taiwan	USD	5.18
4.	Cayman Islands	USD	4.19	4	United States	USD	38.01		4.	Japan	USD	4.33
5.	Australia	USD	4.05	5	Australia	USD	23.88		5.	South Korea	USD	3.97
6.	Singapore	USD	2.81	6	Singapore	USD	20.64		6.	United States	USD	2.67
7.	United Kingdom	USD	1.50	7	United Kingdom	USD	12.80		7.	Germany	USD	2.07
8.	Germany	USD	1.44	8	Russia	USD	8.69		8.	United Kingdom	USD	1.35
9.	Indonesia	USD	1.27	9	France	USD	8.44		9.	France	USD	0.71
10.	Canada	USD	0.90	1	). Canada	USD	7.79		25.	Australia	USD	0.24
* <b>N</b>	*Much of China's outbound investment is funnelled through Hong Kong before going to a third location											

Compiled by the Research and Visits Unit, Beijing | Updated 2/09/2016 | ~ 2015 data not yet published | \* ABS data in AUD, Int'l data in USD

#### Annex

### Australian direct investment abroad (stocks) – top 10 destinations<sup>ix</sup>

	(A\$ billion)						
			Rank	% share	% change		
	2014	2015	(2015)	(2015)	(2014 to 2015)		
Total	544	543		100	-0.3		
United States	133	105	1	19.4	-20.7		
United Kingdom	79	81	2	15.0	3.2		
New Zealand	60	61	3	11.2	0.5		
Singapore	13	21	4	3.9	61.7		
Papua New Guinea <sup>1</sup>	np	np	=5				
Germany <sup>1</sup>	np	np	=5				
China <sup>1</sup>	13	14	=5	2.6	12.3		
Canada	12	9	8	1.6	-29.8		
Bermuda	3	8	9	1.5	131.4		
Netherlands	9	8	10	1.4	-8.5		

<sup>1</sup> Direct investment for these countries was not published (np) by the ABS for 2014 & 2015. ABS data for 2013 indicates significant investment to PNG (\$16b) and Germany (\$15b). As an accurate ranking could not be determined for 2015, they have been treated as equal 5<sup>th</sup> with China.

Foreign direct investment in Australia (stocks) – top 10 sources <sup>ix</sup>
(A\$ billion)

		(*	sy billionj		
			Rank	% share	% change
	2014	2015	(2015)	(2015)	(2014 to 2015)
Total	686	735		100	7.2
United States	163	174	1	23.6	6.2
Japan	71	86	2	11.7	20.6
United Kingdom	78	76	3	10.3	-3.0
Netherlands	39	44	4	6.0	13.7
China	32	35	5	4.8	10.4
Singapore	28	29	6	3.9	3.2
Canada	23	26	7	3.5	14.0
Bermuda	29	24	8	3.3	-15.8
Virgin Islands, British	np	21	9	2.9	
Germany	16	17	10	2.3	9.1

#### Notes

Cleared by DFAT Stats Section 29 August 2016

#### References

<sup>ii</sup> Annual Report 14/15, p.35, Foreign Investment Review Board, https://firb.gov.au/files/2016/03/FIRB-AR-2014-15.pdf
<sup>iii</sup> Chapter 1 – Global Investment Trends, pp.197,201, UNCTAD World Investment Report 2016, http://unctad.org/en/pages/PublicationWebflver.aspx?publicationid=1555

<sup>iv</sup> Flow data in 2014 from the MofCom's Outward Investment Report 2014; Inbound Chinese investment data from China's National Bureau of Statistics

<sup>v</sup> China's Provinces – Interactive map, Deutsche Bank,

https://www.dbresearch.com/servlet/reweb2.ReWEB?rwsite=DBR\_INTERNET\_EN-PROD&rwobj=RMLCHPM.alias

vi China Statistical Yearbook 2015, pp. 378-380, National Bureau of Statistics China

vii China Statistical Yearbook 2015, p. 384, National Bureau of Statistics China

viii Statistics of FDI in China in January-December 2014, Chinese Ministry of Commerce, http://english.mofcom.gov.cn/article/statistic/foreigninvestment/201504/20150400942402.shtml

<sup>ix</sup> Note on the release of ABS Australian International Investment Position, 2015 supplementary country statistics, Economic Diplomacy, Trade Advocacy & Statistics Section, Trade, Investment and Economic Diplomacy Division, DFAT, 11 May 2016

<sup>&</sup>lt;sup>i</sup> 5352.0 - International Investment Position, Australia: Supplementary Statistics, 2015 [Tables 1-2, 4-5], Australian Bureau of Statistics (ABS), http://www.abs.gov.au/AUSSTATS/abs@.nsf/DetailsPage/5352.02015?OpenDocument